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JNK India Limited IPO



- The company has completed projects in Andhra Pradesh, Assam, Bihar, Karnataka, Kerala, Maharashtra, Tamil Nadu and West Bengal and has implemented projects globally, including in Nigeria and Mexico. As of March 31, 2023, the company has served over 17 clients in India and seven clients overseas. The domestic clients include Indian Oil Corporation Limited, Tata Projects Limited, Rashtriya Chemicals & Fertilizers Limited and Numaligarh Refinery Limited.
- All products in JNK India Limited are manufactured as per the requirements of the customer and in accordance with the applicable standards. The manufacturing is done at the in-house manufacturing facilities and/or third-party vendors. One of the manufacturing facilities is located in the Multi-Product Special Economic Zone in Mundra, Gujarat, where production is exclusively for export. It is spread over an area of about

- 20,243 square metres with an installed capacity of 5,000 metric tonnes for manufacturing and modularization per annum.
- As of March 31, 2023, the company had 192 permanent employees.

1. Working capital requirements; and
2. General corporate purposes.

IPO Details



Apr 23, 2024
Open Date

Apr 25, 2024
Close Date

Apr 26, 2024
Allotment Date*

Apr 30, 2024
Listing Date*

Issue Price
₹395-415 per equity share

Face Value
₹2 Per Equity Share

Issue Size

Total ₹649.47 Cr :

#Fresh Issue : 7,594,936 shares(aggregating up to ₹300.00 Cr) +

#OFS : 8,421,052 shares of ₹2(aggregating up to ₹349.47 Cr)

Market Lot

Retail : 36 Shares (₹14,940/-)

S-HNI : 504 Shares (₹2,09,160/-)

B-HNI : 2,412 Shares (₹10,00,980/-)

Listing at Group(s)

BSE, NSE

Lead Manager(s)

lfl Securities Ltd

ICICI Securities Limited

Registrar

Link Intime India Private Ltd

Retail Portion

35% (Number of Retail Applications: 1,52,152 Approx),

(Number of S-HNI Applications : 1,553 Approx),

(Number of B-HNI Applications : 3,105 Approx)

NOTE: ALL RETAIL INVESTORS SHOULD SUBMIT THEIR APPLICATION THROUGH UPI

HEAD OFFICE

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IA SEBI REGISTRATION NO.:INA000005333

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INVESTMENT IN EQUITY, MUTUAL FUND, EQUITY, CURRENCY & COMMODITY DERIVATIVES IS SUBJECT TO RISK. WE ARE DISTRIBUTOR OF MUTUAL FUND Client should read the Risk Disclosure Document (RDD) & Do's and Don'ts issued by SEBI & relevant exchanges before investing



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